

CONSOLIDATED BALANCE SHEETS - (A)

	FY1	FY2	Chg
ASSETS			
Current assets:			
Cash and cash equivalents	86,922	124,813	37,891
Accounts receivable, net	67,884	74,609	6,725
Unbilled receivables	41,550	46,548	4,998
Prepaid expenses and other current assets	24,790	18,959	-5,831
Total current assets	221,146	264,929	
Property and equipment, net	2,412	3,769	1,357
Internal use software, net	23,642	40,301	16,659
Intangible assets, net	217,558	178,908	-38,650
Goodwill	674,094	675,282	1,188
Operating lease right-of-use assets, net	22,787	21,668	-1,119
Deferred tax asset, net	2,020	2,465	445
Other long-term assets	5,024	4,402	-622
Total long-term assets	947,537	926,795	
Total assets	1,168,683	1,191,724	
LIABILITIES AND STOCKHOLDERS' EQUITY			
Current liabilities:			
Accounts payable and accrued expenses	60,921	72,353	11,432
Operating lease liabilities, current	6,749	9,435	2,686
Deferred revenue	99	682	583
Total current liabilities	67,769	82,470	
Deferred tax liability, net	45,495	20,367	-25,128
Long-term debt	223,262	153,725	-69,537
Operating lease liabilities, non-current	22,875	19,523	-3,352
Other long-term liabilities	1,066	6,183	5,117
Total long-term liabilities	292,698	199,798	
Total liabilities	360,467	282,268	
Shareholders's Equity	808,216	909,456	101,240
(-) Cash and cash equivalents	-86,922	-124,813	-37,891
(-) Deferred tax asset, net	-2,020	-2,465	-445
(+) Deferred tax liability, net	45,495	20,367	-25,128
(+) Long-term debt	223,262	153,725	-69,537
Enterprise Value	988,031	956,270	-31,761