

INVESTMENT BANKING ACCELERATOR

Class D Curriculum Sheet

Weekday:	Wednesday	7:00 AM ET
Weekend:	Sunday	10:00 AM ET

Classes:	20
Hours Per Class:	1.5

May 26, 2024		10:00 AM
Topic 1		Overview/Line Items
Topic 2	Income Statement	Revenue Recognition
Topic 3		Real-world Analysis
May 29, 2024		7:00 AM
Topic 4		Overview/Equation
Topic 5	Balance Sheet	Line Items
Topic 6		Real-world Analysis
June 2, 2024		10:00 AM
Topic 7		Overview/Sections
Topic 8	Cash Flow Statement	Line Items
Topic 9		Real-world Analysis
June 5, 2024		7:00 AM
Topic 10		Purpose/Intuition
Topic 11	3-Statement Model I	3-Statement Build
Topic 12		Integrating Statements
June 9, 2024		10:00 AM
Topic 13		10Q/10K/Other SEC Filings
Topic 14	3-Statement Model II	Model Setup & Structure
Topic 15		Importing Historicals
June 12, 2024		7:00 AM
Topic 16		Model Projections
Topic 17	3-Statement Model III	Model Links
Topic 18		Model Scenarios
June 16, 2024		10:00 AM
Topic 19	Understanding Value	Overview/Intuition
Topic 20	Equity Value	Calculate Equity Value
Topic 21		Dilutive Securities/TSM
June 19, 2024		7:00 AM
Topic 22		Overview/Intuition
Topic 23	Enterprise Value	Calculate Enterprise Value
Topic 24		EV to Equity Value Bridge
June 23, 2024		10:00 AM
Topic 25		Income Statement
Topic 26	Financial Metrics	Balance Sheet
Topic 27		Cash Flow Statement

June 30, 2024		10:00 AM
Topic 31		Free Cash Flow Overview
Topic 32	Free Cash Flows II	Calculating FCFF
Topic 33		Calculating LFCF
July 10, 2024		7:00 AM
Topic 34	Excel	Excel Valuation Deep Dive
Topic 35	Valuation	Overview/Intuition
Topic 36	Types of Valuation	Relative/Intrinsic/Contingent
July 14, 2024		10:00 AM
Topic 37		Overview: Pros/Cons
Topic 38	Relative Valuation I	Comparable Companies
Topic 39		"Spreading Comps"
July 17, 2024		7:00 AM
Topic 40		Financial Metrics/Multiples
Topic 41	Relative Valuation II	Profitability Margins
Topic 42		Football Field Build
July 21, 2024		10:00 AM
Topic 43		Precedent Transactions
Topic 44	Relative Valuation III	M&A Premiums Analysis
Topic 45		Industry-Specific Multiples
July 24, 2024		7:00 AM
Topic 46		Overview/Intuition
Topic 47	Intrinsic Valuation	Time Value of Money
Topic 48		Discount Rate Intuition
July 28, 2024		10:00 AM
Topic 49		Cost of Debt
Topic 50	Discount Rate	Cost of Equity
Topic 51		WACC
July 31, 2024		7:00 AM
Topic 52		Overview/Intuition
Topic 53	Beta	Risk Factors
Topic 54		Unlevering/Levering Intuition
August 4, 2024		10:00 AM
Topic 55		3-Statement Model Historicals
Topic 56	DCF Analysis I	3-Statement Model Projections
Topic 57		Projecting Free Cash Flows